

BPIL 30.09.11

|                       |  | Statement Showing Shareholding Pattern Table (1)(a) |                     |                                  |   |            |                                      |        |
|-----------------------|--|---|---------------------|----------------------------------|---|------------|--------------------------------------|--------|
|                       | NAME OF THE COMPANY  | BANCO PRODUCTS (INDIA) LIMITED                      |                     |                                  |   |            |                                      |        |
|                       | SCRIP CODE   | 500039  |                     |                                  |   |            |                                      |        |
|                       | QUARTER ENDED ON   | 30TH SEPTEMBER, 2011                                |                     |                                  |   |            |                                      |        |
| CATE-<br>GORY<br>CODE | CATEGORY OF<br>SHAREHOLDERS                                  | NUMBER OF   | TOTAL               | NUMBER OF SHARES                 | TOTAL SHAREHOLDING                        |            | SHARES                               |        |
|                       |  | SHAREHOLDERS  | NUMBER<br>OF SHARES | HELD IN DEMATERIA-<br>LIZED FORM | AS A PERCENTAGE OF<br>TOTAL NOS OF SHARES |            | PLEDGE OF<br>OTHERWISE<br>ENCUMBERED |        |
|                       |  |   |                     |                                  | AS A                                      | AS A       | NOS OF                               | % OF   |
|                       |  |   |                     |                                  | PERCENTAGE                                | PERCENTAGE | SHARES                               | SHARES |
|                       |  |   |                     |                                  | OF (A+B)                                  | OF (A+B+C) |                                      |        |
| (I)                   | (II)   | (III)   | (IV)                | (V)                              | (VI)                                      | (VII)      | (VIII)                               | (IV)   |
| (A)                   | Shareholding<br>of Promoter and<br>Promoter<br>Group         |   |                     |                                  |   |            |                                      |        |
| (1)                   | Indian   |   |                     |                                  |   |            |                                      |        |
| (a)                   | Individuals/<br>Hindu Undivided<br>Family                    | 9   | 17893610            | 15624062                         | 25.02                                     | 25.02      | 0.00                                 | 0.00   |
| (b)                   | Central<br>Government/<br>State<br>Government(s)             | -   |                     |                                  |   |            |                                      |        |
| (c)                   | Bodies Corporate   |   |                     |                                  |   |            |                                      |        |
| (d)                   | Financial Insti-<br>tution/Banks                             |   |                     |                                  |   |            |                                      |        |
| (e)                   | Any other<br>Persons Acting in Cconcert                      | 3   | 3521654             | 3521654                          | 4.92                                      | 4.92       | 0.00                                 | 0.00   |
|                       | Sub- Total (A)(1)  | 12  | 21415264            | 19145716                         | 29.94                                     | 29.94      | 0.00                                 | 0.00   |
| 2                     | Foreign  |   |                     |                                  |   |            |                                      |        |
| (a)                   | Individual (Non<br>Resident Individual<br>Foreign Individual |   |                     |                                  |   |            |                                      |        |

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|     |   |       |          |          |       |       |      |      |
|-----|---|-------|----------|----------|-------|-------|------|------|
| (b) | Bodies Corporate                            | 2     | 26909960 |          | 37.63 | 37.63 | 0.00 | 0.00 |
| (c) | Institutions                                |       |          |          |       |       |      |      |
| (d) | Any other (Specify)                         |       |          |          |       |       |      |      |
|     | Sub-Total (A)(2)                            | 2     | 26909960 |          | 37.63 | 37.63 | 0.00 | 0.00 |
|     | Total                                       |       |          |          |       |       |      |      |
|     | Shareholding of Promoter and Promoter Group |       |          |          |       |       |      |      |
| *   | A=A(1)+(A)(2)                               | 14    | 48325224 | 19145716 | 67.57 | 67.57 | 0.00 | 0.00 |
| (B) | Public Shareholding                         |       |          |          |       |       |      |      |
| (1) | Institutions                                |       |          |          |       |       |      |      |
| (a) | Mutual Funds                                | 8     | 2059023  | 2059023  | 2.81  | 2.81  | 0.00 | 0.00 |
|     | UTI   |       |          |          |       |       |      |      |
| (b) | Financial Institutions/ Banks               | 1     | 2000     |          | 0.00  | 0.00  | 0.00 | 0.00 |
| (c) | Central Government/ State Government        |       |          |          |       |       |      |      |
| (d) | Venture Capital Funds                       |       |          |          |       |       |      |      |
| (e) | Insurance Companies                         |       |          |          |       |       |      |      |
| (f) | Foreign Institutional Investors             | 1     | 199000   | 199000   | 0.28  | 0.28  | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors           |       |          |          |       |       |      |      |
| (h) | Any other                                   |       |          |          |       |       |      |      |
| *   | Sub - Total (B)(1)                          | 10    | 2260023  | 2258023  | 3.09  | 3.09  | 0.00 | 0.00 |
| 2   | Non Institutions                            |       |          |          |       |       |      |      |
| (a) | Bodies Corporate                            | 293   | 1068529  | 1058429  | 1.73  | 1.73  | 0.00 | 0.00 |
| (b) | Individuals                                 |       |          |          |       |       |      |      |
|     | i. Individual                               | 11301 | 10554002 | 9139256  | 14.76 | 14.76 | 0.00 | 0.00 |

|        |  |       |          |          |          |          |      |      |  |
|--------|--|-------|----------|----------|----------|----------|------|------|--|
|        | Shareholders holding nominal share capital upto Rs. One Lakh.  |       |          |          |          |          |      |      |  |
|        | ii. Individual Shareholders holding nominal share capital in excess of Rs. One Lakh  | 13    | 1229044  | 1229044  | 2.69     | 2.69     | 0.00 | 0.00 |  |
| (c)    | Any other (Specify)  |       |          |          |          |          |      |      |  |
|        | - Clearing Member  | 72    | 49224    | 49224    | 0.11     | 0.11     | 0.00 | 0.00 |  |
|        | - Foreign National   |       |          |          |          |          |      |      |  |
|        | Non Resident Indian (Rep)  | 459   | 1983890  | 712090   | 2.79     | 2.79     | 0.00 | 0.00 |  |
|        | Non Resident Indian (N-R)  | 76    | 2958074  | 1963594  | 2.94     | 4.32     | 0.00 | 0.00 |  |
|        | Foreign Company  | 2     | 3089040  | 2189040  | 4.32     | 4.32     | 0.00 | 0.00 |  |
|        | Overseas Bodies Corporate  | 1     | 600      | 0        | 0.00     | 0.00     | 0.00 | 0.00 |  |
|        | Trust  | 1     | 1000     | 1000     | 0.00     | 0.00     | 0.00 | 0.00 |  |
|        | Sub Total (B)(2)   | 12218 | 20933403 | 16341677 | 29.34    | 30.72    | 0.00 | 0.00 |  |
|        | Total Public Shareholding  |       |          |          |          |          |      |      |  |
| *      | B=(B)(1)+(B)(2)  | 12228 | 23193426 | 18599700 | 32.43    | 33.81    | 0.00 | 0.00 |  |
|        | TOTAL (A) + (B)  | 12242 | 71518650 | 37745416 | 100.0008 | 101.3836 | 0.00 | 0.00 |  |
| (C)    | Shares held by Custodians and against which Depository Receipts have been Issued.  | -     | -        | -        | -        | -        |      |      |  |
| 1      | Promoter and Promoter Group  | 0     | 0        | 0        | 0.00     | 0.00     | 0    | 0    |  |
| 2      | Public   | 0     | 0        | 0        | 0.00     | 0.00     | 0    | 0    |  |
|        | Sub Total ©  | 0     | 0        | 0        | 0.00     | 0.00     | 0    | 0    |  |
|        | (A)+(B)+(C)  | 12242 | 71518650 | 37745416 | 100.00   | 100.00   | 0.00 | 0.00 |  |
| (1)(b) | <b>Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category “ Promoter and Promoter Group.</b> |       |          |          |          |          |      |      |  |
|        |  |       |          |          |          |          |      |      |  |
|        |  |       |          |          |          |          |      |      |  |

| Sr.No.  | Name of the Shareholder  | Total Shares held                            |   |   |  |  |  |
|---------|--|--|---|---|--|--|--|
|         |  |  |   |   |  |  |  |
|         |  |  |   |   |  |  |  |
|         |  |  |   |   |  |  |  |
| 1       | Vimal K Patel  | 5572836                                      | 7.79  |   |  |  |  |
| 2       | Samir K Patel  | 4883565                                      | 6.83  |   |  |  |  |
| 3       | Mehul KPatel   | 5569661                                      | 7.79  |   |  |  |  |
| 4       | Smt. Hasumati K Patel  | 1867548                                      | 2.61  |   |  |  |  |
| 5       | Overseas Pearl Ltd   | 26909960                                     | 37.63   |   |  |  |  |
| 6       | Pritty V. Patel  | 1176696                                      | 1.65  |   |  |  |  |
| 7       | Monal S. Patel   | 1182806                                      | 1.65  |   |  |  |  |
| 8       | Gayatri M.Patel  | 1162152                                      | 1.62  |   |  |  |  |
|         |  | 48325224                                     | 67.57   |   |  |  |  |
| (I)(c)  | Statement showing Shareholding of persons belonging to the Category Public and holding more than 1 percent of the total number of shares |  |   |   |  |  |  |
|         |  |  |   |   |  |  |  |
| Sr. No. | Name of the Shareholder  | Number of Shares                             | Shares as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C)) indicated in Statement at Para (I)(a) above. |   |  |  |  |
|         |  |  |   |   |  |  |  |
| 1       | Bhartibala R Patel   | 990000                                       | 1.38  |   |  |  |  |
| 2       | Palate Star Inv Ltd.   | 900000                                       | 1.26  |   |  |  |  |
| 3       | Japan Metal Gaskets Company Ltd, Japan   | 2189040                                      | 4.74  |   |  |  |  |
| 4       | ICICI Prudential Star Emerging(Star ( Stock Targeted at Return) Fund   | 823649                                       | 1.15  |   |  |  |  |
| (I)(d)  | Statement showing details of locked-in shares  |  |   |   |  |  |  |
|         |  |  |   |   |  |  |  |
| Sr. No. | Name of the Shareholder  | Category of Shareholders (Promoters/ Public) | Number of Locked-in Shares  | Locked-in Shares as a percentage of total number of Shares i.e Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above. |  |  |  |
|         |  |  |   |   |  |  |  |
| 1       | Vimal K Patel  | Promoter                                     | 213108  | 0.30  |  |  |  |
| 2       | Samir K Patel  | Promoter                                     | 219598  | 0.31  |  |  |  |
| 3       | Mehul K. Patel   | Promoter                                     | 219598  | 0.31  |  |  |  |
| 4       | Hasumati K. Patel  | Promoter                                     | 129387  | 0.18  |  |  |  |
| 5       | Overseas Pearl Ltd   | Promoter                                     | 708000  | 0.99  |  |  |  |
| 6       | Pritty V. Patel  | Promoter                                     | 294174  | 0.41  |  |  |  |
| 7       | Monal S. Patel   | Promoter                                     | 288038  | 0.40  |  |  |  |
| 8       | Gayatri M. Patel   | Promoter                                     | 288038  | 0.40  |  |  |  |

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|         |  |   |  |  |  |  |  |  |
|---------|--|---|--|--|--|--|--|--|
| 9       | Narendra B. Patel  | Public  | 59   | 0.00   |  |  |  |  |
|         |  |   | 2360000  | 3.30   |  |  |  |  |
| (II)(a) | Statement showing details of Depository Receipts (DRs)   |   |  |  |  |  |  |  |
| Sr. No. | Type of outstanding DR (ADRs,GDRs,SDRs) etc  | Number of Shares under lying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) |  |  |  |  |  |
|         | NOT  | APPLICABLE                                    |  |  |  |  |  |  |
| (II)(b) | Statement showing holding of Depository Receipts (DRs), where under lying shares are in excess of 1% of the total number of shares |   |  |  |  |  |  |  |
| Sr. No. | Name of the DR holder  | Type of outstanding DR (ADRs, GDRs,SDRs) etc. | Number of Shares under lying outstanding DRs   | Shares under lying outstanding DRs as a percentage of total number of Shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above). |  |  |  |  |
|         | NOT  | APPLICABLE                                    |  |  |  |  |  |  |

## (I)(b)

(I)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category “Promoter and Promoter Group”

| Sr.No. | Name of the Shareholder | Deails of Shares held  |                                   | Encumbrered Shares (*) |                    |  | Details of Warrants     |  | Details of Convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------|-------------------------|------------------------|-----------------------------------|------------------------|--------------------|--|-------------------------|--|---------------------------------------|--|--|
|        |                         | Numburs of Shares held | As a% of grand total (A)+ (B)+(C) | No.                    | As a percentage    | As a % of Grand Total (A)+(B)+(C) of Sub-clause (1)(a) | Number of Warrants held | As a % of Total number of warrants of the same class | Number of convertible Securities held | As a % of Total number of warrants of the same class |  |
| (I)    | (II)                    | (III)                  | (IV)                              | (V)                    | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)   | (XII)  |
| 1      | Vimal K Patel           | 5572836                | 7.79                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 5572836  |
| 2      | Samir K Patel           | 4883565                | 6.83                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 4883565  |
| 3      | Mehul KPatel            | 5569661                | 7.79                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 5569661  |
| 4      | Smt. Hasumati K Patel   | 1867548                | 2.61                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 1867548  |
| 5      | Overseas Pearl Ltd      | 26909960               | 37.63                             | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 26909960   |
| 6      | Pritty V. Patel         | 1176696                | 1.65                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 1176696  |
| 7      | Monal S. Patel          | 1182806                | 1.65                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 1182806  |
| 8      | Gayatri M.Patel         | 1162152                | 1.62                              | 0                      | 0                  | 0  | 0                       | 0  | 0                                     | 0  | 1162152  |
|        | <b>Total</b>            | <b>48325224</b>        | <b>67.57</b>                      | <b>0</b>               | <b>0</b>           | <b>0</b>   | <b>0</b>                | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>48325224</b>  |

(\*) The term “encumbrance” has the same meanihg as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public “ and holding more than 1% of the total number of shares

| Sr.No. | Name of the Shareholder  | Number of Shares held | Shares as a percentage of total number of shares i.e Grand Total (A) +(B)+(C) indicated in Statement at para (I)(a) above. | Details of Warrants     |   | Details of convertible securities     |  | Total shares (including under lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |          |
|--------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|----------|
|        |  |                       |  | Number of Warrants held | As a% of total number of warrants of the same class | Number of convertible securities held | % w.r.t total Number of convertible securities of the same class |   |          |
| 1      | Bhartibala R Patel   | 990000                | 1.38   | 0                       | 0   | 0                                     | 0  | 990000  | 0        |
| 2      | Palate Star Inv Ltd.   | 900000                | 1.26   |                         | 0   | 0                                     | 0  | 900000  | 0        |
| 3      | Japan Metal Gaskets Company Ltd, Japan                               | 2189040               | 4.74   |                         | 0   | 0                                     | 0  | 2189040   | 0        |
| 4      | ICICI Prudential Star Emerging(Star ( Stock Targeted at Return) Fund | 823649                | 1.15   |                         | 0   | 0                                     | 0  | 823649  | 0        |
|        | <b>Total</b>   | <b>4902689</b>        | <b>8.53</b>  |                         | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>4902689</b>  | <b>0</b> |

(I)(b)

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together PAC) belonging to the category “Public” and holding more Than 5% of the Company.

| Sr.No.       | Name(s) of the shareholders and the Persons Acting in Convert(PAC) with them. | Number of Shares | Shares as a percentage of total number of Shares as a percentage i.e Grand Total (A) + (B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|---|
|              |   |                  |   | Number of Warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total Number of convertible securities of the same class |   |
| 0            |   | 0                | 0   | 0                   | 0   | 0                                     | 0  | 0   |
| 0            |   | 0                | 0   | 0                   | 0   | 0                                     | 0  | 0   |
| 0            |   | 0                | 0   | 0                   | 0   | 0                                     | 0  | 0   |
| 0            |   | 0                | 0   | 0                   | 0   | 0                                     | 0  | 0   |
| <b>Total</b> |   | <b>0</b>         | <b>0</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>  |

## Sub-table(1)(a) 30.09.11

| <b>Introductory sub-table (1)(a)</b>  |                                      |   |   |
|---|--------------------------------------|---|---|
| Name of the Company :   | Banco Products (India) Ltd.          |   |   |
| Scrip Code  | 500039                               |   |   |
| Quarter ended   | 30TH SEPTEMBER,2011                  |   |   |
| Partly paid-up shares:-   | No of partly<br>Paid-up shares       | As a % of total<br>no. of<br>partly paid-up<br>shares             | As a % of total<br>total no. of<br>shares of the<br>Company   |
| Held by promoter/promoter Group   | 0                                    | 0   | 0   |
| Held by public  | 0                                    | 0   | 0   |
| <b>TOTAL -D</b>   | <b>0</b>                             | <b>0</b>  | <b>0</b>  |
| Outstanding convertible<br>Securities   | No of out-<br>standing<br>securities | As a % of total<br>no of outstanding<br>convertible<br>securities | As a % of total<br>no of shares of<br>the Company,<br>assuming full<br>conversion of<br>convertible<br>securities |
| Held by promoter/promoter group   | 0                                    | 0   | 0   |
| Held by public  | 0                                    | 0   | 0   |
| <b>TOTAL - E</b>  | <b>0</b>                             | <b>0</b>  | <b>0</b>  |
| Warrants:-  | No of warrants                       | As a % of total<br>no of warrants                                 | As a % of total<br>no of shares of<br>the Company,<br>assuming full<br>conversion of<br>warrants.                 |
| Held by promoter/promoter Group   | 0                                    | 0   | 0   |
| Held by public.   | 0                                    | 0   | 0   |
| <b>TOTAL - F</b>  | <b>0</b>                             | <b>0</b>  | <b>0</b>  |
| Total paid-up capital of the Company<br>assuming full conversion of<br>warrants and convertible securities<br>(Grand Total) | 71518650                             | 100   | 100   |
| (A+B+C) + D+E+F)  | 71518650                             | 100   | 100   |

**Notes:**

Kindly note that as we are already listed Company, we have no partly paid-up shares outstanding convertible securities and warrants as required to be submitted by amendment made by SEBI vide circular no. CIR/CFD/DIL/10/2010. Dated 16.12.2010.